



PACIFIC RIM COBALT CORP.

FORM 1A

APPLICATION LETTER

PACIFIC RIM COBALT CORP.

October 23, 2017

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Pacific Rim Cobalt Corp. (the "Issuer")

The Issuer hereby applies to have its common shares qualified for listing, on the Canadian Securities Exchange.

There are currently 29,642,688 shares issued and outstanding and 9,379,523 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application. We have previously provided our cheque representing the non-refundable portion of the application fee of \$3,500 plus HST/GST.

Yours very truly,

PACIFIC RIM COBALT CORP.

/s/ "Ranjeet Sundher"

Per: Ranjeet Sundher, President and CEO