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Delivered via Email ([listings@thecse.com](mailto:listings@thecse.com))

May 20, 2022

Canadian Securities Exchange  
220 Bay Street  
9<sup>th</sup> Floor  
Toronto, Ontario  
M5J 2W4

ATTENTION: LISTED ISSUER SERVICES

Dear Sirs:

**Subject: CMX Gold & Silver Corp. (the "Corporation")**

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We wish to advise that Olympia Trust Company ("Olympia") has been duly appointed as the Transfer Agent and Registrar for the Common shares of the Corporation at the principal office of Olympia in the City of Calgary, Alberta, effective May 19, 2022.

We hereby confirm that the form of generic certificate to be utilized by the Corporation complies with the requirements of the Securities Transfer Association of Canada (STAC). We further confirm that the Corporation allows the Common shares to be held in electronic form through the Direct Registration System (DRS) operated by Olympia.

Yours truly,

Sonny Schmidt  
Relationship Manager  
Direct: (403) 668-8340  
Email: [schmidts@olympiatrust.com](mailto:schmidts@olympiatrust.com)

cc: CMX Gold & Silver Corp.  
Attention: Jan Alston

Encl.